

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director

MEMBERS:

Bill Lockyer, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Ana J. Matosantos
Director of Finance

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Wednesday, May 30, 2012
10:30 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the April 25, 2012 Authority Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - CSFA Bond Report
 - Working Capital Financing Update
 - Charter School Facilities Program Update
 - Federal Credit Enhancement Grant
 - Legislative Update
4. Resolution No. 12-23 – Authorizing the Issuance of Revenue Bonds in an Aggregate Amount Not to Exceed \$40,000,000* for Livermore Valley Charter School and Livermore Valley Charter Preparatory High School Each Operated as Tri-Valley Learning Corporation, located in Alameda County, California, and Entering Into Leases and Certain Other Agreements in Connection with the Revenue Bonds and Educational Facilities (Action Item)

Transaction participants include:

- Underwriter: Westhoff, Cone & Holmstead
 - Trustee and Paying Agent: The Bank of New York Mellon Trust Company, N.A.
 - Lessors: Montevina Phase I, LLC and Montevina Phase II, LLC
5. Resolution No. 12-24 – Approving the Allocation of Qualified School Construction Bond (QSCB) Borrowing Authority to Alliance College Ready Public Charter School in an Amount Not to Exceed \$10,500,000* under the Charter School QSCB Program and Authorizing the Taking of Necessary Actions in Connection Therewith located in Los Angeles County, California (Action Item)
 6. Resolution No. 12-25 – Approving the Additional Allocation of Qualified School Construction Bond (QSCB) Borrowing Authority to High Tech High North County in an Amount Not to Exceed \$5,253,325* under the Charter School QSCB Program and Authorizing the Taking of Necessary Actions in Connection Therewith located in San Diego County, California (Action Item)

7. Resolution No. 12-26 – Determination Regarding Financial Soundness for the Charter School Facilities Program for Final Apportionment for Camino Nuevo Charter School Located in Los Angeles County, California (Action Item)
8. Resolution No. 12-27 – Determination Regarding Financial Soundness for the Charter School Facilities Program for Final Apportionment for CHIME Charter School located in Los Angeles County, California (Action Item)
9. Public Comment
10. Adjournment

Items designated for information are appropriate for Authority action if the Authority chooses to take action. Items may be taken out of order.

* Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

FOR ADDITIONAL INFORMATION

California School Finance Authority
304 South Broadway, Suite 550
Los Angeles, CA 90013

The agenda is also available on CSFA's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

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